

A. Participant Information:

Last Name _____ First Name _____ Initial _____ Mailing Address _____ City _____ State _____ Zip Code _____
 Participant Signature _____ Date _____ Social Security Number _____ Home Phone _____ Alternate Phone _____

B. Account Information:

I elect to have my **account changed** as indicated: **FUTURE** Contributions Only **EXISTING** Balances Only **BOTH** Future Contributions and Existing Balances
 I would like to schedule a **recurring rebalance** of my account beginning on _____ to be processed Annually Semi-Annually Quarterly Monthly (select frequency)
 Date

C. Investment Selection:

When making your investment selections, please keep in mind that you may select from the Hypothetical Portfolio, the individual investments, or a combination thereof. **The total of all investment selections must equal 100%** (minimum percentage increment is 1%).

Hypothetical Portfolios				Prospectus Objective	Fund Name	Symbol
I Age 39 and Under (26 + years) Aggressive Growth	Active Mutual Fund Management	A	_____ %	1 Large Cap Growth	Morgan Stanley Inst Growth IS	MGRPX _____ %
	Managed (30%) / Index (70%)	B	_____ %	2 Large Cap Blend	T. Rowe Price Dividend Growth I	PDGIX _____ %
	Index Mutual Fund	C	_____ %	3 Large Cap Value	Delaware Value R6	DDZRX _____ %
II Age 40 to 48 (17 - 25 years) Growth	Active Mutual Fund Management	D	_____ %	4 Mid Cap Growth	T. Rowe Price Instl Mid-Cap Equity Gr	PMEGX _____ %
	Managed (30%) / Index (70%)	E	_____ %	5 Mid Cap Value	Harbor Mid Cap Value Retirement	HNMVX _____ %
	Index Mutual Fund	F	_____ %	6 Foreign Stock	FMI International Institutional	FMIYX _____ %
III Age 49 to 54 (11 - 16 years) Moderate Growth	Active Mutual Fund Management	G	_____ %	7 Diversified Emerging Markets	DFA Emerging Markets Small Cap I	DEMSX _____ %
	Managed (30%) / Index (70%)	H	_____ %	8 Ultra Short Term Bond	PIMCO Short-Term Instl	PTSHX _____ %
	Index Mutual Fund	I	_____ %	9 Short Term Govt Bond	Wells Fargo Short Duration Govt Bd R6	MSDRX _____ %
IV Age 55 to 59 (6 - 10 years) Conservative Pre-Retirement	Active Mutual Fund Management	J	_____ %	10 Intermediate Term Bond	PIMCO Total Return Instl	PTTRX _____ %
	Managed (30%) / Index (70%)	K	_____ %	11 High Yield Corporate Bond	Eaton Vance Income Fund of Boston R6	EIBRX _____ %
	Index Mutual Fund	L	_____ %	12 Specialty--Technology	AllianzGI Technology A	RAGTX _____ %
V Age 60 and Over (1 - 5 years) Conservative Retirement	Active Mutual Fund Management	M	_____ %	13 Specialty--Communications	T. Rowe Price Media & Telecommunications	PRMTX _____ %
	Managed (30%) / Index (70%)	N	_____ %	14 Specialty--Financial	Davis Financial A	RPFGX _____ %
	Index Mutual Fund	O	_____ %	15 Specialty--Health	Eaton Vance Worldwide Health Sci I	EIHSX _____ %
				16 Specialty--Utilities	MFS Utilities R5	MMUKX _____ %
				17 Large Cap Blend - S&P 500 Index	Vanguard Institutional Index I	VINIX _____ %
				18 Mid Cap Blend - Index	Vanguard Mid Cap Index I	VMCIX _____ %
				19 Small Cap Blend - Index	Vanguard Small Cap Index I	VSCIX _____ %
				20 Foreign Stock - Index	Vanguard Developed Markets Index Instl	VTMNX _____ %
				21 Diversified Emerging Markets - Index	Vanguard Emerging Mkts Stock Idx Adm	VEMAX _____ %
				22 Short Term Bond - Index	Vanguard Short-Term Bond Idx I	VBITX _____ %
				23 Intermediate Term Bond - Index	Vanguard Interm-Term Bond Index I	VBIMX _____ %
				24 Inflation-Protected Bond - Index	Vanguard Inflation-Protected Secs Adm	VAIPX _____ %
				25 Stable Value	Invesco Stable Value Trust	GIC1Z _____ %
				26 Money Market	Federated Prime Cash Obligations Wlth	PCOXX _____ %
Hypothetical Portfolio Total: _____ %						
Individual Funds Total: _____ %						
Total Investment Selection: _____ %						