

LOAN REQUEST FORM

A. Participant Information:

Participant Name: _____ SSN: _____
Mailing Address: _____ Telephone: _____
City, ST Zip: _____
Marital Status: Married Unmarried
If married, Spouse's Name: _____

B. Loan Amount: (check one)

- \$ _____ (enter dollar amount)
 Please calculate my maximum nontaxable amount available.

C. Loan Details:

1. Purpose of loan: General Purpose Residential
2. Length of loan: _____ (maximum of five years unless residential loan)
3. Interest Rate: _____% (as determined by the plan's Loan Policy)
4. Payment frequency: (select payroll frequency)
 Weekly Semimonthly
 Biweekly Monthly
5. Method of withdrawal from retirement plan account: (select one)
 Proportionally from my current fund balances
 100% from _____ (enter name of investment)
 Other _____

D. Participant Agreement:

By signing below I agree to the above terms and conditions, and I understand that I will be assessed a \$50 Loan Origination Fee and a \$30 Annual Loan Maintenance Fee. The origination fee will be in addition to the amount of my loan and will be deducted directly from my account. Prior to issuance of the loan, I will be provided with, and need to execute, a Promissory Note and an Irrevocable Pledge and Assignment.

Participant's Signature Date

When sections A, B, C, and D have been completed, please forward this application to Plan Sponsor for approval.

E. Plan Sponsor Approval:

Plan Sponsor Approval Date

<p>Fax Return to: 253-874-4979 Mail Return to: American Northwest RPS, LLC, PO Box 24838, Federal Way, WA 98093</p>
